

### WHY CHOOSE DHG?

DHG's valuable experience in capital market transactions, initial public offerings (IPOs) and SEC reporting can help ease your transition into becoming a public company.


## guiding you through the IPO lifecycle and planning for the future


We are strategically positioned to serve you now, during and after an offering as a public company. Learn from our experience to help you navigate through each decision point and milestone.


### GROWTH OUTLOOK


As your company grows, accounting and financial reporting requirements become more complex. DHG will work closely with your company's management team, board of directors and audit committee to determine:





 SEC compliant accounting and financial reporting policies

 Capital raise due diligence on your own credit mark

 Design and implementation of internal controls and procedures, including SOX 404

 SEC compliance and disclosure considerations, including assistance with all SEC filings

 Capital markets opportunities

 Preparation for liquidity events

If your company plans to go public, you will need accountants and advisors with significant IPO and public company experience. DHG's dedicated professionals bring you practical insight through assurance, tax and advisory services tailored to the financial services industry. The firm is registered with the PCAOB, and works with public company banks ranging in size from \$50 million to more than \$30 billion.

### SERVICES TO MEET YOUR NEEDS

- External audit and re-audits of prior years if needed
- Tax compliance and advisory
- Regulatory compliance
- SOX and internal controls readiness
- SOC reports (SOC 1 & 2)
- Credit loss estimate due diligence
- Credit process evaluations
- Internal assessments to support capital raising
- External assessments for private equity



### YOUR CONTACT



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