

WHY CHOOSE DHG?

Our firm provides the most value when we are engaged early in the process. We implement a straightforward and timely approach that pairs resourcefulness with an integrated team tailored to suit your needs.

regulatory and compliance pressures are spurring m&a activity, but accounting challenges remain

The nuances of an acquisition are complex, particularly for first-time acquirers. DHG's dedicated financial services team helps you navigate the complexities of a transaction, including due diligence, loan review and credit quality assessment, tax implications, considerations on strategy, initial fair value considerations (Day 1) and ongoing accounting services (Day 2). From a strategic perspective, our experienced team also can help you determine if your institution would benefit from purchasing a dedicated Day 2 software product, in order to assist with ongoing loan accounting, or if there are alternatives, such as leveraging your existing core accounting system.

A RESOURCEFUL FOCUS

When considering your upcoming merger or acquisition, it is important that your advisor offers experience, industry credentials and timely insight. DHG brings a unique combination of talent under one roof to help you navigate complex transactions.



Our team has a strong history of providing accounting and advisory services throughout the transaction lifecycle for community, regional and U.S. Top 10 banks and other financial services companies. We have worked with our clients on hundreds of M&A deals across the country. Our knowledge and proficiency in matters such as evaluating the overall expected credit mark and utilization of any deferred tax assets acquired help you understand and comply with the regulatory and financial requirements inherent in an acquisition. We also have assisted our clients with acquisitions of other financial services companies, such as broker-dealers, mortgage companies, asset management companies and insurance agencies.



KEY OFFERINGS

We provide accounting, tax and advisory services to companies and investor groups for complicated transactions.



- Due diligence (accounting, tax, internal controls and IT)
- Credit mark determination
- Pro forma financial statement assistance
- Utilization of deferred tax assets analysis
- Valuation of assets acquired & liabilities assumed (Day 1)
- Review of third party appraisals & other valuations
- Post-acquisition (Day 2) loan accounting
- Model risk management & validation
- IT Advisory

A RESOURCEFUL TEAM



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OTHER OFFERINGS

- Tax compliance and consulting
- Internal audit
- SOX/FDICIA internal control assistance
- CFO advisory
- Loan review
- Fraud, forensic & litigation support

