

### tackling m&a cyber risk and compliance challenges

For businesses engaged in mergers and acquisitions, cybersecurity risks can derail a deal. When you purchase a company, you own its data - past, present and future, which can have a significant impact on valuation. DHG helps your company reduce cybersecurity and data risk associated with a transaction.

#### HELPING YOU MITIGATE RISK



Our goal for each transaction is to arm our clients with the appropriate information to allow them to make important decisions about proceeding, renegotiating, restructuring or withdrawing from a potential transaction. A cybersecurity incident or breach constitutes a significant operational risk. It can affect a company's value in many ways:

 <b>DECREASED TRUST IN BRAND</b>	 <b>INTELLECTUAL PROPERTY THEFT</b>
 <b>DIRECT &amp; LONG-TERM REMEDIATION COSTS</b>	 <b>REVENUE LOSS</b>
 <b>INCREASED CYBER INSURANCE COST</b>	 <b>SIGNIFICANT BUSINESS INTERRUPTION</b>

To help you avoid these risks, our team assesses information security and compliance activities of the target company or acquisition, so that services and processes are secure, streamlined and efficient. This helps keep transactions and data secure as well as identify and resolve any prior security incidents.

#### DUE DILIGENCE INSIGHT & EXPERIENCE



Our professionals perform comprehensive assessments of a target company's technology governance practices and cyber risk protections to keep information assets safe. We:

- Verify compliance with industry-specific data regulations
- Review data protection practices to manage cyber risk
- Assess breach management, disaster recovery and business continuity plans
- Conduct penetration testing of cybersecurity posture for the company and suppliers
- Search dark web for signs of a breach
- Assess IT investment to support business needs

#### OUR TRANSACTION ADVISORY SERVICES



 <b>BUY-SIDE FINANCIAL DUE DILIGENCE</b>	 <b>SELL-SIDE FINANCIAL DUE DILIGENCE</b>	 <b>TAX DILIGENCE &amp; STRUCTURING</b>	 <b>POST-TRANSACTION SERVICES</b>	 <b>OPERATIONAL &amp; IT DILIGENCE</b>
--	---	---	---	--

#### A RESOURCEFUL TEAM



**Rodney Murray**  
**CISA, CRISC**  
Managing Principal  
IT Advisory  
rodney.murray@dhg.com



**Alex Douds**  
**CISSP, QSA**  
Senior Manager  
IT Advisory  
alex.douds@dhg.com



**Ben Redman**  
**CPA**  
Managing Partner  
Transaction Advisory  
ben.redman@dhg.com